



Unit Trusts

Declaration to confirm the residential address by a Co-habitant, Homeowner or Parent

Submit the completed form to:

E-mail UTinstructions@sanlaminvestmentssupport.com Fax 0860 724 467

If you have any questions, contact us at:

Tel 0860 100 266 E-mail service@sanlaminvestments.com

Important information

- All information on this form is compulsory
- Complete this form if you are unable to provide an acceptable utility bill as proof of residence due to the following;
 - you co-habit with another person; or
 - you reside in another person's property

1. Investor Details (all fields are compulsory)

Investor code _____ (Existing investors)

Title Mr Mrs Miss Other (specify) _____

Full name(s) and surname _____

Identity number / Passport number (if foreign national) _____

Passport expiry date _____ (ddmmccyy)

Residential address _____
 _____ Postal code _____

Signature of investor _____ Date _____ (ddmmccyy)

2. Co-habitant details (all fields are compulsory)

Full name(s) and surname _____

Identity number / Passport number _____ Passport expiry date _____ (ddmmccyy)

I hereby confirm that the Investor co-habits with me at the above address.

My relationship to the investor is _____

I attach a copy of acceptable proof of address (not older than 3 months) and a copy of my identity document as verification.

Signature of co-habitant _____ Date _____ (ddmmccyy)