



Provide banking particulars

Plan/Policy number(s) _____

You may provide us with the bank particulars in one of the following ways:

Postal address Claims: Instalments and Tax, Sanlam, PO Box 1, Sanlamhof 7532

Telephone number (021)916-3458

Fax number (021)947-4658

e-mail address instalments.tax@sanlam.co.za

Please ensure to always quote your plan/policy and identity number when providing your particulars.

Account particulars for crediting of instalments:

Particulars of account holder

Surname, first name and further initial(s) _____

Identity number _____ (Compulsory)

Bank particulars

Name of bank _____

Name of branch _____

Account number _____

Bank code _____

Type of account Cheque Savings Transmission

Declaration for benefits from a retirement fund

In terms of the stipulations of Section 37A(1) of the Pension Fund Act, a benefit that is due to a member of a retirement fund may only be paid to the member. No written payment instruction or power of attorney may be accepted for payment into a bank account that does not belong to the member.

Signature of account holder _____

Date / / (dd/mm/ccyy)